



PEFACO INTERNATIONAL P.L.C.

COMPANY ANNOUNCEMENT

Date of Announcement

29th July 2015

Reference:

007/2015

The following is a Company Announcement issued by Pefaco International plc ("The Company") pursuant to the Malta Financial Services Authority Listing Rules:

Quote

With reference to Company Announcement PFC 10, the Company announces that negotiations with the group of investors who intend to subscribe to all of the 15 million Euro ordinary share issue are at an advanced stage, and are expected to be concluded by 15th September 2015

Unquote

Dr. Rachel Bonello
Company Secretary

29th July 2015