



PEFACO INTERNATIONAL P.L.C.

COMPANY ANNOUNCEMENT

Update on Publication of New Offering Documents

Date of Announcement

15th June 2015

Reference:

005/2015

The following is a Company Announcement issued by Pefaco International plc ("The Company") pursuant to the Malta Financial Services Authority Listing Rules:

QUOTE

The Company is now in a very advanced stage of the negotiations with a group of investors who intend to subscribe to all the 15 million euro ordinary share issue .

UNQUOTE

Dr. Rachel Bonello
Company Secretary

15th June 2015