



PEFACO INTERNATIONAL P.L.C.

COMPANY ANNOUNCEMENT

Interim Directors' Statement

Date of Announcement

15th June 2015

Reference:

004/2015

The following is a Company Announcement issued by Pefaco International plc ("The Company") pursuant to the Malta Financial Services Authority Listing Rules:

QUOTE

The first quarter of 2015 concluded with a GGR(Gross Gaming Revenue) - of 10.257 K Euros in line with 2014 Q1 results. The EBITDA of the Company is up 7% from Q1 2014 to 1.468 K Euros. A significant increase in "Other administrative expenses" is due to listing fees and expenses incurred for the Equity Capital raising process (global arrangers, legal counsel etc.).

The Benin subsidiary followed its positive upward trend that started in 2014, registering a 7% increase in GGR. Social unrest in Burkina continued in Q1 2015 affecting revenues and increasing security costs. In Ivory Coast, restructuring has started to show results towards the end of the semester, focus of operations has been changed from bars to halls. Niger registered an important increase in GGR following the 2014 trend. Togo has presented disappointing results for the last 8 months due to changes in the economic regulatory environment.

UNQUOTE

Dr. Rachel Bonello
Company Secretary

15th June 2015